

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

*In re:*

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO  
RICO,

as representative of

THE COMMONWEALTH OF PUERTO  
RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

*In re:*

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO  
RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION (“COFINA”),

Debtor.

PROMESA

Title III

Case No. 17-03284 (LTS)

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**INFORMATIVE MOTION REGARDING NATIONAL PUBLIC FINANCE  
GUARANTEE CORPORATION'S APPEARANCE AT JANUARY 16-17, 2019  
HEARING REGARDING (1) 9019 SETTLEMENT APPROVAL MOTION, (2) COFINA  
PLAN OF ADJUSTMENT, AND (3) DISPUTE REGARDING SECTION 19.5 OF PLAN**

**PLEASE TAKE NOTICE** that Marcia Goldstein, Gabriel Morgan, and Stephanie Morrison from the New York, New York office of Weil, Gotshal & Manges LLP will appear and present argument on behalf of National Public Finance Guarantee Corporation ("National") at the January 16-17, 2019 hearing in connection with (1) *Commonwealth of Puerto Rico's Motion Pursuant to Bankruptcy Rule 9019 for Order Approving Settlement Between Commonwealth of Puerto Rico and Puerto Rico Sales Tax Financing Corporation* [Docket No. 4067 in Case No. 17-3283], (2) *Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* [Docket No. 436 in Case No. 17-3284], (3) the dispute regarding obligations in connection with Section 19.5 of the COFINA Plan of Adjustment, as provided for in the procedural order entered by this Court on December 19, 2018 [Docket No. 4518 in Case No. 17-3283], and (4) any other statements made or issues raised by the Court or other parties. National's legal representatives will appear in person in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

**RESPECTFULLY SUBMITTED**, in San Juan, Puerto Rico, this 11th day of January, 2019.

**WE HEREBY CERTIFY** that on this same date a true and exact copy of this notice was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, copy of this document will be notified via electronic mail to all case participants.

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/s/ Lourdes Arroyo-Portela  
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**WEIL, GOTSHAL & MANGES LLP**  
Marcia Goldstein (admitted *pro hac vice*)  
Kelly DiBlasi (admitted *pro hac vice*)  
Gabriel A. Morgan (admitted *pro hac vice*)  
Jonathan Polkes (admitted *pro hac vice*)  
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